



Hercules Plaza, Suite 5100  
 1313 Market Street  
 P.O. Box 1709  
 Wilmington, DE 19899-1709  
 302.777.6500  
 Fax 302.421.8390

James C. Carignan  
 direct dial: 302-777-6530  
 carignaj@pepperlaw.com

September 30, 2005

**VIA HAND DELIVERY**

Chief Judge Sue L. Robinson  
 Chambers of the Honorable Sue L. Robinson  
 United States District Court for the District of  
 Delaware  
 J. Caleb Boggs Federal Building  
 844 N. King Street  
 Room 6124, Lockbox 31  
 Wilmington, DE 19801

**Re: Panolam Industries, Inc., et al. v. Claybrook (Civil Action No. 1:04-cv-01265 (SLR))**

Dear Chief Judge Robinson:

Enclosed, please find a Stipulated Briefing Schedule Regarding Appeal Of Bankruptcy Court's Order Denying Consolidated Defendants' Motions To Dismiss The Trustee's Preference Complaints As Barred By The Bankruptcy Code § 546(a)(1) Statute Of Limitations (the "Briefing Schedule") in the above-referenced consolidated appeal (the "Appeal"). The Briefing Schedule has been executed by counsel for Panolam Industries, Inc. and Mr. Claybrook.

I have also caused this letter and the Briefing Schedule to be filed on the electronic docket maintained by the Clerk of Court. If the Briefing Schedule meets with Your Honor's approval, I respectfully request that Your Honor sign and enter the Briefing Schedule at Your Honor's earliest convenience.

WL: #176753 v1 (3SDT01!.DOC)

Philadelphia	Washington, D.C.	Detroit	New York	Pittsburgh
Berwyn	Harrisburg	Orange County	Princeton	Wilmington

**Pepper Hamilton LLP**  
Attorneys at Law

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As always, please do not hesitate to contact me should Your Honor have any questions or concerns.

Respectfully Yours,

  
James C. Carignan  
*Co-Counsel for Panolam Industries, Inc.*

Enclosure

cc: Sheldon K. Rennie, Esq. (Hand Delivery)  
Mark McCreary, Esq. (First-Class Mail)